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ride the light

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Monica Luckritz Manager – Policy and Law

T CORP COMMISSION COURTAIN CONTROL

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March 19, 2001

Lyn Farmer Chief Hearing Officer Arizona Corporation Commission 1200 West Washington Street Phoenix, AZ 85007

Dear Ms. Farmer:

RE: Docket No. T-00000A-00-0194

Enclosed please find replacement exhibits for Joseph Craig. The exhibit headers have been changed to match his testimony. Please replace the existing pages with the attached and destroy the old ones.

If you have questions, please contact me.

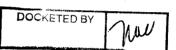
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Sincerely,

Enclosures

Arizona Corporation Commission DOCKETED

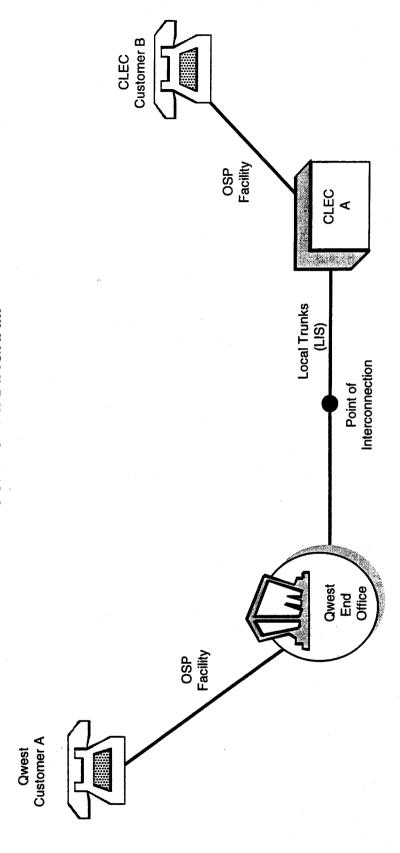
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Arizona Corporation Commission
Docket No. T-00000A-00-0194
Qwest Corporation
Direct Testimony of Joseph Craig
Exhibit JPC-1
March 15, 2001

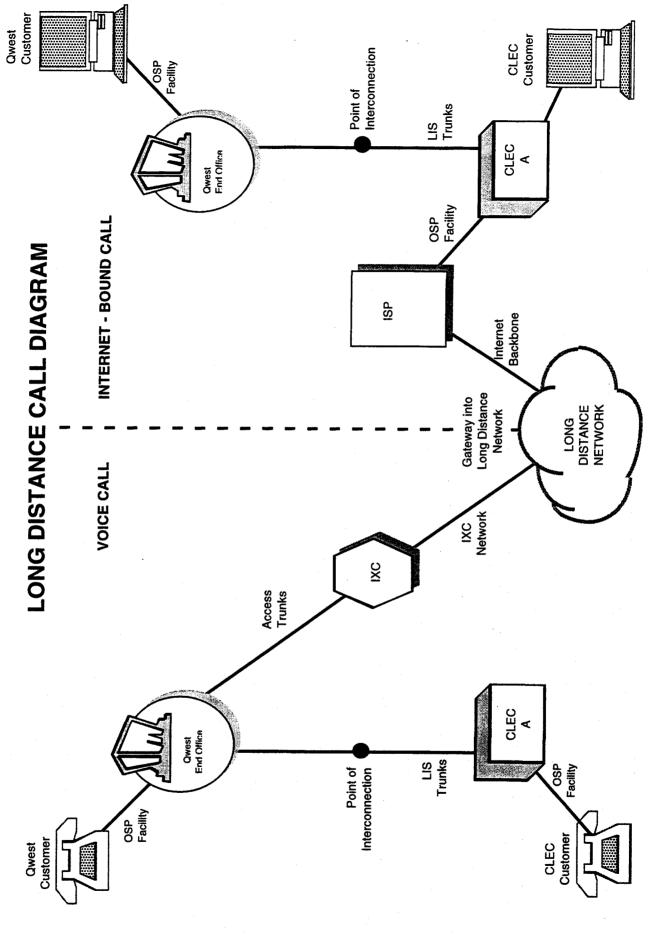
# **EXHIBIT A**

# **LOCAL CALL DIAGRAM**



Arizona Corporation Commission
Docket No. T-00000A-00-0194
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Exhibit JPC -2
March 15, 2001

# EXHIBIT B



#### UNITED STATES

#### NUMBER OF AMERICANS ONLINE -- HISTORICAL:

- 1993 90,000 (U.S. Internet Council, Apr. 1999).
- 1997 19 million (Stratis Group, Apr. 1999).
- 1998 68 million in 1998. (Strategis Group, Nov. 1999).
- 1998 84 million from home or work (Stratis Group, Apr. 1999).
- 1998 37 million DAILY (Stratis Group, Apr. 1999).
- 1999, Nov. 118.4 million (<u>Cyberatlas/Nielsen Net Ratings</u>, Dec. 1999).
- 1999, Nov. 74 million actually went online (Cyberatlas/Nielsen Net Ratings, Dec. 1999).
- U.S. ONLINE POPULATION -- CURRENT:

#### ONLINE FIRM AGE USAGE STUDY DATE

134.2 M Nielsen NetRatings 2+ Ever used May 2000

108.0 M Angus Reid Group 18+ Past 30 days Dec. 1999

106.0 M The Strategis Group 18+ Ever used Mar. 2000

104.5 M Jupiter 2+ Past 30 days Dec. 1999

101.5 M IDC All Past 30 days Dec. 1999

90.5 M Mediamark Research 18+ Past 30 days Spring 2000

75.8 M Cyber Dialogue 18+ Past 30 days Mar. 2000

- AMERICAN HOUSEHOLDS ONLINE
- 1995 14.9 million households (The Strategis Group, Feb. 2000).
- 2000, Jan. 46.5 million households (The Strategis Group, Feb. 2000).
- 2004 90 million by the end of 2004. (The Strategis Group, Feb. 2000).
- PERCENTAGE OF AMERICANS ONLINE:
- 1998 28% (IDC, Oct. 1999).
- 1998 42% of the U.S. adult population. (Stratis Group, Apr. 1999)
- 2003 62% (<u>IDC</u>, Oct. 1999).
- 2003 67% (Yankee Group, 1999).
- 2005 91% (Strategy Analytics, Dec. 1999).
- NEW USERS Q1 2000: More than 5 million Americans joined the
  online world in the first quarter of 2000, which averages to roughly
  55,000 new users each day, 2,289 new users each hour, or 38 new
  users each minute. (CyberAtlas / Telecommunications Reports
  International, May 2000).
- US INTERNET USAGE: Average US Internet user went online 18 sessions, spent a total of 9 hours, 5 minutes and 24 seconds online and visited 10 unique sites per month. (Nielsen NetRatings, June 2000).
- WORK USAGE: On average, the American worker spends 35% of his/her workday on the computer and 23% of his/her workday on the Internet. (Heldrich Center for Workforce Development, Rutgers University, Feb. 2000).

Arizona Corporation Commission Docket No. T-00000A-00-0194 Qwest Corporation Direct Testimony of Joseph Craig Exhibit JPC-3 March 15, 2001

- WORK USAGE: Those with Internet access at work spend 82% of online time on work-related functions. (Heldrich Center for Workforce Development, Rutgers University, Feb. 2000).
- U.S. WIRELESS USERS: 61.5 million Americans will be using wireless devices to access the Internet in 2003, up from 7.4 million in the US today (728% increase). (IDC Research, Feb. 2000).
- MOBILE DATA: Almost 80% of the US Internet population will access data from mobile phones in a year's time, up from the current figure of 3%. (Corechange, Inc & Cap Gemini USA, Apr. 2000).
- E-MAIL 1998: The U.S. Postal Service delivered 101 billion pieces of paper mail in 1998. Estimates for e-mail messages sent in 1998 range from 618 billion to 4 trillion. (U.S. Internet Council, Apr. 1999).
- E-MAIL 1999: There are 270 million e-mailboxes in the U.S. roughly 2.5 per user. (eMarketer/ Messaging Online, Nov. 1999).
- U.S. INTERNET ADOPTION AMONG PC USERS: 81% of computer users go online, a 54% increase over 3 years ago. (eMarketer / Harris Interactive, Feb. 2000).
- EMAIL: Number of electronic mailboxes worldwide jumped 84% to almost 570 million in 1999, and should reach 1 billion by the end of 2001. (Messaging Online, Apr. 2000).
- TIME ONLINE, LIFETIME: Analysts forecast that netizens will spend 5.3 % of their lives on the Internet. (CyberDialogue, April 2000).

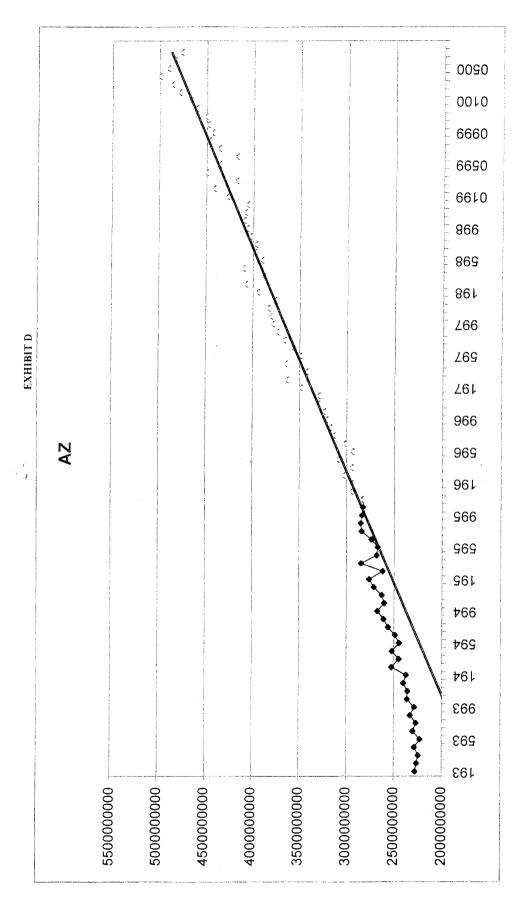
#### COMPUTER PENETRATION (AEA's CyberNation 2.0. April 2000):

- USA -- 159 million computers
- EU 135 million
- APAC -- 116 million in all of Asia-Pacific.
- CORPORATE EMAILS: In 2004, companies will send more than 200 billion e-mails. (Forrester Research, February 2000).
- DOWNLOAD SPEEDS IMPROVING: Average homepage took 4.73 seconds to download by the end of 1999, 27% faster than at the beginning of the year (6.49 seconds). (Keynote Systems, April 2000).
- NEW WEB PAGES: On average, more than 3 million Web pages were created every day in 1999. (IDC, Apr. 2000).
- WEB HITS/DAY 1999: U.S. web pages averaged one billion hits per day (aggregate) in October 1999. (eMarketer/Media Metrix, Nov. 1999).
- INCREASING CORPORATE USE OF NET: Commercial use of the Net by firms and organizations is doubling every year (<u>The Delphi</u> <u>Group</u>, Oct. 1999).

- HOURS ONLINE (Veronis, Suhler & Associates, Nov. 1999):
- 1997 28 hours per capita
- 1998 74 hours per capita
- 2003 192 hours per capita
- HOURS ONLINE: Americans watch an average of 1,610 hours per year of TV and listen to 992 hours of radio, compared with 1999 Internet usage predictions of from 74 hours per capita in 1998. (Veronis, Suhler & Associates, Nov. 1999).

## HOW LONG TO REACH 30% PENETRATION? (U.S. Internet Zouncil, Apr. 1999).

- Internet -- 7 years
- Television 17 years
- Telephone 38 years
- Electricity 46 years.
- PENETRATION, CITIES: Five U.S. cities have reached 50% Internet penetration among their adult populations, including Washington DC, San Francisco, Austin, TX, Seattle/Tacoma, and Salt Lake City. (Scarborough Research, Oct. 1999).
- FREE ISPs: Free ISPs will be used by 13 million U.S. households by 2003 (13% of total online market), including by 8.8 million as primary Internet access. (Jupiter Communications, Dec. 1999).
- BUSINESS v. PERSONAL USERS: 54% of active U.S. Internet users are business users versus 46% who access the Web mainly for personal reasons. (eMarketer, 1999).



Arizona Corporation Commission
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Qwest Corporation
Direct Testimony of Joseph Craig
Exhibit JPC-5
March 15, 2001

# **REDACTED**

Arizona Corporation Commission Docket No. T-00000A-00-0194 Qwest Corportion Direct Testimony of Joseph Craig Exhibit JPC-6 March 15, 2001

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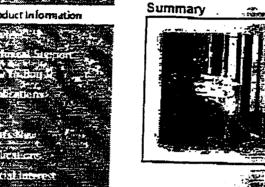
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### Test & Measurement



Agilent acceSS7 Network Monitoring System

Agilent acceSS7 is a distributed system that collects and analyzes messages from the SS7 links in a network. It is switch-independent, providing a comprehensive, impartial view of what is happening on the network, even during fault conditions.

For complete information about acceSS7 visit our website at www.acceSS7.com

Agilent acceSS7 is widely accepted as the standard for SS7-based telecom network monitoring and data-mining. It now dominates the world market. The installed customer base for Agilent acceSS7 has increased to more than 60 companies in five-continents, and includes many of the most successful network operators. It covers both large and small networks, wireless and wireline deployments. Over the years we have built up an excellent relationship with our customers, working with them to sharpen our understanding of the telecom network operators' business objectives.

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Product Information\_ Agilent acceSS7 Network Monitoring System

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which configures and co-ordinates the activities of all sites. Users interact with the system by means of workstations connected to the central server.

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